

ALL UNIVERSITY CAMPAIGN



Faculty/Staff/Retiree Information

Please cross out incorrect information and make changes.

Your signature is required for payroll deduction and credit card gifts. Your Z-PID and employee group are required for first time payroll deduction gifts.

Name _____

Address _____

City/State/Zip _____

Work Phone _____ Home Phone _____

E-Mail _____

Z-PID _____

Employee Group: Salary Labor Grad

Your Gift

Signature to authorize your pledge

Date

I wish to join the 1855 Club by making a five-year pledge of \$1,000 per year, totaling \$5,000. (see reverse for details)
-or-

I wish to contribute a total of \$ _____.

My gift will be paid as follows:

Payroll deduction (\$5 per month minimum).

Deduct my gift in equal monthly installments of \$ _____, totaling \$ _____ beginning (month/year) _____.

This replaces my present payroll deduction.

This is in addition to my existing payroll deduction.

Please renew my gift automatically each year.

A gift in the form of a check made payable to Michigan State University.

Charge my credit card for the full amount of my gift.

Visa MasterCard American Express Discover Card

Card# _____ Name on card _____ Exp. Date (mm/yy) _____

This is a joint gift with my spouse. Spouse name _____.

Gift allocations must be listed:

Gifts will be unrestricted and used where the need is greatest unless you choose the area(s) you would like to support. A comprehensive listing of featured funds can be obtained by visiting www.givingto.msu.edu/allu. Including codes is helpful but not necessary to the processing of your gift.

Allocation of Choice _____ Code _____ Amount \$ _____

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Please send information about MSU's donor societies (see reverse).

Please send information about making a planned gift (see reverse).

The 1855 Club... exclusively for MSU faculty, staff and retirees!

If you would like to make a significant gift commitment to MSU, but find the lifetime donor societies out of reach, consider joining the 1855 Club with an annual gift of \$1,000 per year (\$84/month) for five years. As an 1855 Club donor, you will receive a uniquely designed lapel pin, the donor focused newsletter *Developments*, and invitations to special events and recognition programs.

Donor Recognition

Lifetime donor society commitments can be made over a five-year period. Donors are acknowledged with a personalized crystal memento, and are invited to special events and functions.

Presidents Club (\$10,000 cash pledge with minimum annual contribution of \$2,000)

Beaumont Tower Society (\$25,000 cash pledge with minimum annual contribution of \$3,000 or 20% of original pledge amount, whichever is greater)

John A. Hannah Society (\$50,000 cash pledge with minimum annual contribution of \$5,000 or 20% of original pledge amount, whichever is greater, or a planned gift of at least \$100,000)

Jonathan L. Snyder Society (\$100,000 cash pledge or \$200,000 planned gift)

Theophilus C. Abbot Society (\$250,000 cash pledge or \$500,000 planned gift)

Robert S. Shaw Society (\$500,000 cash pledge or \$1,000,000 planned gift)

Frank S. Kedzie Society (\$1,000,000 cash pledge or \$1,500,000 planned gift)

Clifton R. Wharton Society (\$2,500,000 cash pledge or \$3,750,000 planned gift)

Joseph R. Williams Society (\$5,000,000 cash pledge or \$7,500,000 planned gift)

William J. Beal Society (\$10,000,000 cash pledge or \$15,000,000 planned gift)

Linda E. Landon Society (all documented planned gifts, any size)

Planned Gifts

Many gifts such as real estate, collectibles, trusts and bequests involve detailed planning for donors and their attorneys, tax accountants and other advisors. MSU planned giving officers are available to help on a confidential basis without cost or obligation.

Federal and State Tax Chart

This chart will give you an indication of the actual out-of-pocket expense for a gift to MSU when your gift qualifies as a charitable deduction on your federal income tax return and you take advantage of the Michigan tax credit. Michigan law provides for a credit of 50% of the total contributions made to qualified Michigan colleges and universities, limited to a \$100 credit for a single individual's return and a \$200 credit for a married couple filing a joint return. Any federal tax charitable deduction for which you are eligible would apply to the amount of your gift in excess of the credit. Please consult your tax advisor for details applicable to your personal situation. For more general information on giving to MSU, please call University Development at 517-884-1000.

YOUR GIFT OF:	Single Return Federal Tax Brackets				Joint Return Federal Tax Brackets			
	\$7,826-\$31,850	\$31,851-\$77,100	\$77,101-\$160,850	\$160,851-\$349,700	\$15,651-\$63,700	\$63,701-\$128,500	\$128,501-\$195,850	\$195,851-\$349,700
	@15%	@ 25%	@28%	@33%	@15%	@25%	@28%	@ 33%
\$100	\$42.50	\$37.50	\$36	\$33.50	\$42.50	\$37.50	\$36	\$33.50
\$200	\$85	*\$75	\$72	\$67	\$85	\$75	\$72	\$67
\$250	\$127.50	\$112.50	\$108	\$100.50	\$106.25	\$93.75	\$90.00	\$83.75
\$500	\$340	\$300	\$288	\$268	\$255	\$225	**\$216	\$201
\$750	\$552.50	\$487.50	\$468	\$435.50	\$467.50	\$412.50	\$396	\$368.50
\$1,000	\$765	\$675	\$648	\$603	\$680	\$600	\$576	\$536
\$2,000	\$1,615	\$1,425	\$1,368	\$1,273	\$1,530	\$1,350	\$1,296	\$1,206
\$2,500	\$2,040	\$1,800	\$1,728	\$1,608	\$1,955	\$1,725	\$1,656	\$1,541
\$5,000	\$4,165	\$3,675	\$3,528	\$3,283	\$4,080	\$3,600	\$3,456	\$3,216
\$10,000	\$8,415	\$7,425	\$7,128	\$6,633	\$8,330	\$7,350	\$7,056	\$6,566

EXAMPLES

Your Gift:	*Single Return (25% tax bracket)	**Joint Return (28% tax bracket)
Michigan Credit:	\$200	\$500
Gift Less Michigan Tax Credit:	<u>-\$100</u>	<u>-\$200</u>
	\$100	\$300
Tax savings as a result of charitable deduction claimed on federal income tax return:	<u>-\$25</u>	<u>-\$84</u>
Your Net Out-of-Pocket Expense:	\$75	\$216