

Corporate and Public Affairs
**Matching Gifts Plan
 Application**



**Detroit Edison
 Foundation**

DE 963-2619 1-97

Part A: To be completed by the donor. Please check if you would like an acknowledgment that your gift has been matched
 (Please type or print)

To:	Name of Organization		State
	Employee Name	I.D. No.	Date of Employment
From:	Work Location	Social Security No. — —	
	Home Address		
	City	State	ZIP Code

Enclosed is my personal gift of
\$ Cash Check Securities

Description of Securities having a market value of on (date)
\$

If the beneficiary is **not** located in Michigan, I attended this educational institution
 From To
 Year Year

I hereby certify that this gift fully complies with the terms and objectives of the Detroit Edison Foundation Matching Gifts Plan on the reverse side of this form.

Signature Date of Gift

PART B: To be completed by an authorized officer of the beneficiary.

Name of organization

Address

City State ZIP Code

Amount of Gift Date Received
\$

As an authorized office of this organization, I hereby certify that the gift described above was received on the date indicated, and that it fully complies with the terms and objectives of the Detroit Edison Foundation Matching Gifts Plan on the reverse side of this form.

Authorized Signature Telephone No.

Typed or printed name

Title

Procedure:

After you have read the criteria carefully and **completed Part A** above, send the entire form along with your gift to the beneficiary.

The beneficiary will verify receipt of your gift, **complete Part B** above, and send the entire form to the **Detroit Edison Foundation, 1046 WCB, 2000 2nd Ave., Detroit, MI 48226.**

Upon receipt of the fully-completed form the **Detroit Edison Foundation** will verify donor and beneficiary eligibility, authorize a matching gift if all requirements have been met, accumulated amounts to beneficiaries quarterly, and if requested, notify you when the transaction is complete.

Matching Gifts Plan

B963-3588 1-97

Purpose of the Program:

The **Detroit Edison Foundation** recognizes that educational and cultural organizations play a vital role in our society, and that their existence is critical to a high quality of life in our state and our nation. Voluntary financial support of such institutions is necessary to their continued existence and success. Because of this, the **Detroit Edison Foundation** encourages Detroit Edison employees to contribute to these groups, & demonstrates its support by matching their personal gifts through its **Matching Gifts Plan**.

Eligible Individuals:

Regular full-time active employees of Detroit Edison with at least one year of continuous service.

Members of Detroit Edison's Board of Directors.

Eligible Organizations:

To be eligible to receive a **Detroit Edison Foundation** gift, an organization must be able to prove that it is recognized as exempt from Federal income tax under Section 501 (c) (3) of the Internal Revenue Code, and not a private foundation within the meaning of Section 509 (a) (1),(2) or (3) of the Internal Revenue Code.

Cultural:

Eligible cultural organizations must be located in Michigan, professionally managed, and open to or operated for the benefit of the public. These include:

- Arts councils and united arts funds;
- Botanical and zoological societies;
- Historic preservation/restoration societies or funds;
- Museums of art, history and science;
- Performing arts centers;
- Performing arts companies (dance, drama, opera, music);
- Public Libraries;
- Public radio and television stations;
- Symphony orchestras.

Educational:

Eligible educational organizations include:
Any nonprofit, fully accredited two to four-year college or university in Michigan.

Any two-or four-year college or university in the United States **attended by the donor for at least one year** which is accredited (or designated as a candidate for accreditation) by one of the six regional associations of schools and colleges, or approved by a nationally recognized accrediting agency.

Tax-exempt alumni or other associations, funds or foundations related to eligible organizations, if the school's chief financial officer will certify that all gifts are transmitted directly to the institution and used

entirely for its primary educational programs.

The United Negro College Fund.

Eligible Gifts:

The **Detroit Edison Foundation** will match, one-to-one, tax-deductible gifts of \$25 or more, up to a combined total of \$5,000 per donor in any calendar year.

Gifts must be in cash, by check, or in securities having a quoted market value. A gift of securities will be matched at the last quoted market value on the date made.

Gifts must be paid, not merely pledged. Donors who have paid pledges on an installment basis should apply for a matching gift only once a year.

A gift to an educational organization may be designated for a specific academic program, such as a college within a university, but the **Detroit Edison Foundation** matching gift will be made only to the institution itself and is intended to be unrestricted as to use.

Ineligible Gifts:

Gifts given by a third party, or the pooled gifts of others;

Gifts to support religious activities, including church pledges, tithes, or related commitments;

Bequests, life income trusts, insurance premiums or similar payments;

Retiree gifts, except those made within the calendar year of retirement;

Gifts to educational institutions for athletic programs;

Gifts to community centers or ethnic associations;

Payments in lieu of tuition or other student expenses;

Personal membership dues;

Personal or real property, in-kind gifts, or value of personal services;

Subscription fees for publications;

Ticket purchases of any kind;

Any gift or portion of a gift which accrues personal benefit to the donor or another individual.

Administration:

The **Detroit Edison Foundation** may suspend, change, revoke or terminate this plan at any time.

Questions related to its interpretation, application or administration shall be determined by the Foundation's board of directors and its decisions will be final.

Questions should be directed to
The Detroit Edison Foundation,
1046 WCB, Extension 5-9271.